

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,811.9	+28.45	+0.14%
BSE Sensex	66,023.2	+92.47	+0.14%
SGX Nifty*	19,896.5	+7.5	+0.04%
Dow Jones	35,273.0	+184.74	+0.53%
S&P 500	4,556.6	+18.43	+0.41%
Nasdaq	14,265.9	+65.88	+0.46%
FTSE 100	7,469.5	-12.5	-0.17%
CAC 40	7,260.7	+31.28	+0.43%
DAX	15,957.8	+57.29	+0.36%
Shanghai*	3,043.9	+0.25	+0.01%
Nikkei 225*	33,451.8	+81.36	+0.24%
Hang Seng*	17,693.0	-55.0	-0.31%

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	77.7	-0.1	0.0
Brent Oil	82.2	+0.13	+0.16%
Gold	1,991.9	+11.60	+0.59%
Silver	23.8	+0.181	+0.77%
Copper	3.8	+0.0113	+0.30%
Cotton	80.8	-0.5	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	-0.28
USD/INR	83.32	-0.04	-0.05
GBP/INR	104.39	-0.06	-0.06
EUR/INR	90.85	-0.38	-0.41
DX Index	103.69	0.13	0.12

VIX	Value	Change (Pts)	Change (%)
India VIX	11.9	-0.4	-3.00%
S&P 500 VIX	12.9	-0.5	-3.75%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.247	-0.022
US 10-Year Yield	4.402	-0.014

## Market Updates

**The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 28 points higher at 19,811 on Wednesday.**

**ICICI Bank:**

The credit rating company Care Rating has reaffirmed CARE AAA; Stable to ICICI Bank's infrastructure bonds.

**Infosys:**

The IT giant announced a strategic long-term collaboration with TK Elevator to consolidate, harmonise, and modernise TK Elevator's digital landscape.

**Bharti Airtel:**

Tamil Nadu DoT imposed a penalty of Rs 2,45,000 for an alleged violation of subscriber verification norms.

**ACC:**

The NSE and BSE imposed a penalty of Rs 47,000 each for delays in the appointment of key managerial personnel.

**Tata Steel:**

The company allotted 7.5 crore shares to Tata Steel Long Products and their shareholders in the scheme of amalgamation.

**UPL:**

The company has incorporated a wholly owned subsidiary, Avanta Seeds, in South Africa.

**R Systems:**

BSE and NSE imposed a fine of Rs 76,000 each on the company for non-compliance with the regulations of SEBI.

**InterGlobe Aviation:**

The company got a tax demand notice of Rs 7,396.76 million and Rs 9270.31 million, for which the company had preferred appeal before CIT-Appeal.

**Welspun Corp:**

The company's subsidiary, Sintex BAPL, received the Odisha Government's nod for its proposal to invest Rs 479.47 crore in setting up a manufacturing unit with a capacity of 37,520 MT.

**Indian Railway Finance Corporation:**

NSE and BSE imposed a fine on the company of Rs 5,42,800 each for non-compliance with regulatory

**BPCL:**

The company bagged the new project of value 32.62 million under the Gati Shakti Sealdah Division of Eastern Railway. NSE and BSE have imposed a fine on the company of Rs 5,42,800 each.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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